1		ELECTRONICALLY FILED JULY 27, 2006
2	STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA, ESQ. (CA Bar No. 136934)	ORRICK, HERRINGTON & SUTCLIFFE LLP MARC A. LEVINSON, ESQ. (CA Bar No. 57613)
3	EVE H. KARASIK, ESQ. (CA Bar No. 155356) ANDREW M. PARLEN, ESQ. (CA Bar No. 230429)	LYNN TRINKA ERNCE, ESQ. (CA Bar No. 179212) 400 Capitol Mall, Suite 3000
4	1901 Avenue of the Stars, 12 th Floor Los Angeles, CA 90067	Sacramento, CA 95814 Telephone: (916) 47-9200
5	Telephone: (310) 228-5600 Facsimile: (310) 228-5788	Facsimile: (916) 329-4900 E-mail: malevinson@orrick.com
6	E-mail: <u>fmerola@stutman.com</u> <u>ekarasik@stutman.com</u>	<u>lernce@orrick.com</u>
7	aparlen@stutman.com	DECKLEY OF STOLL CUMP
8	SHEA & CARLYON, LTD. JAMES PATRICK SHEA	BECKLEY SINGLETON, CHTD. BOB L. OLSON
9	(Nevada State Bar No. 000405) CANDACE C. CARLYON, ESQ.	(Nevada State Bar No. 003783) 530 Las Vegas Boulevard South
10	(Nevada State Bar No. 002666 SHLOMO S. SHERMAN, ESQ. (Nevada State Bar No. 009688)	Telephone: (702) 385-3373 Facsimile: (702) 385-5024
11	233 South Fourth Street, Second Floor Las Vegas, Nevada 89101	E-mail: bolson@beckleylaw.com
12	Telephone: (702) 471-7432 Facsimile: (702) 471-7435	[Proposed] Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
13	E-mail: <u>jshea@sheacarlyon.com</u> ccarlyon@sheacarlyon.com	Tunu, EEC
14	ssherman@sheacarlyon.com	
15	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC	
16 17	UNITED STATES BANKRUPTCY COURT	
18	DISTRICT	OF NEVADA
19	In re:) BK-S-06-10725-LBR
20	USA COMMERCIAL MORTGAGE COMP. Debtor	ANY) Chapter 11)
20	In re:) BK-S-06-10726-LBR
22	USA CAPITAL REALTY ADVISORS, LLC Debtor	
23	In re: USA CAPITAL DIVERSIFIED TRUST DEI) BK-S-06-10727-LBR ED FUND, LLC,) Chapter 11
24	Debtor	
25	In re: USA CAPITAL FIRST TRUST DEED FUND Debtor.) BK-S-06-10728-LBR D, LLC,) Chapter 11
26	In re:) BK-S-06-10729-LBR
27	USA SECURITIES, LLC, Debtor.) Chapter 11)
28		

SHEA & CARLYON, LTD. 233 S. Fourth Street, 2rd Floor Las Vegas, Nevada 89101 (702) 471-7432

C	se 06-10725-gwz Doc 990 Entered 07/27/06 15:47:16 Page 2 of 7		
1	Affects)		
2) Date: August 4, 2006		
3	USA Commercial Mortgage Co.) Time: 9:30 a.m. USA Securities, LLC)		
4	USA Capital Realty Advisors, LLC		
5	USA Capital Diversified Trust Deed) USA First Trust Deed Fund, LLC)		
6	CERTIFICATE OF SERVICE		
7			
8	I HEREBY CERTIFY that on the 27 th day of July, 2006 I served the following		
9	document:		
10	1. Joint Limited Opposition by the Fund Committees to Debtors' Motion for Ordo Approving Continued Use of Case Through October 29, 2006 Pursuant to Third Revise Budget (Affects All Debtors).		
11			
12	I served the above named document(s) by the following means to the persons as listed		
13	below:		
14	a. ECF System. (See attached Notice of Electronic Filing)		
15	b. United States mail, postage full prepaid to the following:		
16	c. Personal service.		
17			
18	I personally delivered the documents to the persons at these addresses:		
19	For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office. For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing		
20			
21			
22			
23			
24	there.		
25	d. By direct email.		
26	Based upon the written agreement of the parties to accept service by email or		
27	a court order, I caused the document(s) to be sent to the persons at the em addresses listed below. I did not receive, within a reasonable time after t		
28			

Doc 990 Entered 07/27/06 15:47:16 Page 3 of 7

Case 06-10725-gwz

SHEA & CARLYON, LTD. 233 S. Fourth Street, 2nd Floor Las Vegas, Nevada 89101 (702) 471-7432 LIVE ECF Page 1 of 6

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 7/27/2006 at 3:25 PM PDT and filed on 7/27/2006

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 988

Docket Text:

Joint Opposition (Limited) Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[846] Miscellaneous Motion,, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\Joint Limited Opposition to Motion for Order Approving Continued Us of Cash.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=7/27/2006] [FileNumber=7126779-0] [31deb1a16187e783746c42e73b43954332e7c355a0a44a0906c2e313d8ab89a46b8d 8b7683932a7165f93c20eb787b82a238af2028a0d701e5463ba9aa34cd23]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com, klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

BMC GROUP, INC. evrato@bmcgroup.com, ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com,

THOMAS R BROOKSBANK brooksbankt1@sbcglobal.net, kaya1@sbcglobal.net

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

LIVE ECF Page 2 of 6

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope_guerra@yahoo.com, cope_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com, ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesg@aol.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net

XANNA R. HARDMAN xanna.hardman@gmail.com,

STEPHEN R HARRIS noticesbh&p@renolaw.biz

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

Page 3 of 6

LIVE ECF

ZACHARIAH LARSON ecf@Islawnv.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasvegas.co

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL CRAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com, aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;mmallet@sheacarlyon.com;

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSSELING cst@beesleymatteoni.com, aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to:

EVAN BEAVERS 1625 HIGHWAY 88, #304 MINDEN, NV 89423

JOSHUA D BRYSK LAW OFFICES OF JAMES G SCHWARTZ 7901 STONERIDGE DRIVE, SUITE 401 PLEASANTON, CA 94588

ELISSA F CADISH 3930 HOWARD HUGHS PKWY, 4TH FLR LAS VEGAS, NV 89169

FRANK A ELLIS 510 S 9TH ST LAS VEGAS, NV 89101

R VAUGHN GOURLEY 3636 N RANCHO DR LAS VEGAS, NV 89130

ANNETTE W JARVIS POB 45385 36 SOUTH STATE STREET, #1400 SALT LAKE CITY, UT 84145-0385

MATTHEW J. KREUTZER
HALE LANE PEEK DENNISON AND HOWARD
3930 HOWARD HUGHES PARKWAY
FOURTH FLOOR
LAS VEGAS, NV 89169

REID W. LAMBERT WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111

LEWIS AND ROCA LLP

ELIZABETH R. LOVERIDGE WOODBURY & KESLER, P.C. 265 EAST 100 SOUTH, SUITE 300